



ROLTA INDIA LIMITED

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STATEMENT OF AUDITED UNCONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2016 (In ₹ Millions)

Sr. No	Particulars	3 months ended 31.03.16	Preceding 3 Months ended 31.12.15	Corresponding 3 Months ended 31.03.15	Year to date figures for current period ended 31.03.16	Previous year ended 31.03.15
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
1	Income from Operations					
	a. Net Sales/Income from Operations (Net of excise duty)	4,211.87	4,702.67	4,869.47	18,297.08	18,714.96
	b. Other Operating Income	--	--	--	--	--
	Total Income from operations(net)	4,211.87	4,702.67	4,869.47	18,297.08	18,714.96
2	Expenses					
	a. Cost of materials & technical subcontractors	627.76	272.19	205.17	1,414.84	1,034.58
	b. Purchase of stock –in-trade	--	--	--	--	--
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	--	--	--	--	--
	d. Employee benefits expense	408.99	533.79	612.15	2,257.13	2,430.57
	e. Depreciation and amortization expense	178.59	1,141.07	1,704.40	4,620.26	6,142.62
	f. Other expenses	948.82	434.24	529.13	2,325.13	1,814.63
	Total Expenses	2,164.16	2,381.29	3,050.85	10,617.36	11,422.40
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1 - 2)	2,047.71	2,321.38	1,818.62	7,679.72	7,292.56
4	Other income	26.54	40.02	12.72	473.54	174.25
5	Profit/ (Loss) from ordinary activities before finance costs and exceptional item (3+4)	2,074.25	2,361.40	1,831.34	8,153.26	7,466.81
6	Finance costs	310.74	263.98	439.24	971.64	1,331.99
7	Profit / (Loss) from ordinary activities after finance cost before exceptional items and tax (5 – 6)	1,763.51	2,097.42	1,392.10	7,181.62	6,134.82
8	Exceptional Item:					
	Loss on transfer of Business (Refer Note no. 2)	--	(6,535.65)	--	(6,535.65)	--
	Profit on Sale of Investment	--	--	--	--	1,341.01
9	Profit/(Loss) from ordinary activities after exceptional item before tax (7 - 8)	1,763.51	(4,438.23)	1,392.10	645.97	7,475.83
10	Tax expense	(476.33)	--	64.73	(476.33)	310.66
11	Net Profit/(Loss) from ordinary activities after tax (9 – 10)	2,239.84	(4,438.23)	1,327.37	1,122.30	7,165.17
12	Extraordinary items (net of tax ₹ expenses Nil)	--	--	--	--	--
13	Net Profit / (Loss) for the period (11+12)	2,239.84	(4,438.23)	1,327.37	1,122.30	7,165.17
14	Paid up Equity Share Capital (F.V. ₹ 10/- each)	1,627.04	1,613.29	1,613.29	1,627.04	1,613.29
15	Reserves excluding Revaluation Reserves				27,661.93	26,319.49
16.i	Earnings Per Share before Exceptional Item (of ₹10/-each)					
	Basic EPS (in ₹) (not annualised)	13.8	13.0	8.2	47.4	36.1
	Diluted EPS (in ₹) (not annualised)	13.3	12.4	7.9	45.8	34.6
16.ii	Earnings Per Share after Exceptional Item (of ₹10/-each)					
	Basic EPS (in ₹) (not annualised)	13.8	(27.5)	8.2	7.0	44.4
	Diluted EPS (in ₹) (not annualised)	13.3	(26.3)	7.9	6.7	42.5

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND YEAR ENDED MARCH 31, 2016 (In ₹ Millions)

Particulars	3 months ended 31.03.16	Preceding 3 Months ended 31.12.15	Corresponding 3 Months ended 31.03.15	Year to date figures for current period ended 31.03.16	Previous year ended 31.03.15
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
Segment Revenue					
Enterprise Geospatial & Engineering Solutions (EGES)	1,885.14	1,909.30	2,099.53	7,219.28	8,423.00
System Integration & Enterprise IT Solutions (EITS)	2,326.73	2,793.37	2,769.94	11,077.80	10,291.96
Unallocated	--	--	--	--	--
TOTAL	4,211.87	4,702.67	4,869.47	18,297.08	18,714.96
Less: Inter segment revenue	--	--	--	--	--
Net sales/Income From Operations	4,211.87	4,702.67	4,869.47	18,297.08	18,714.96
Segment Results (Profit)/ Loss before tax and interest from Each segment)					
Enterprise Geospatial & Engineering Solutions (EGES)	928.26	1,684.54	1,368.47	5,675.37	5,852.00
System Integration & Enterprise IT Solutions (EITS)	1,298.04	1,777.91	2,154.55	6,624.61	7,583.18
Unallocated	--	--	--	--	--
TOTAL	2,226.30	3,462.45	3,523.02	12,299.98	13,435.18
Less: Interest	310.74	263.98	439.24	971.64	1,331.99
Other Un-allocable Expenditure net off	178.59	1,141.07	1,704.40	4,620.26	6,142.62
Un-allocable income	26.54	40.02	12.72	473.54	174.25
Total Profit Before Tax	1,763.51	2,097.42	1,392.10	7,181.62	6,134.82
Exceptional Item:					
Less: Loss on Transfer of Business	--	6,535.65	--	6,535.65	--
Add: Profit on Sale of Investment	--	--	--	--	1,341.01
Profit/(Loss) after exceptional item before tax	1,763.51	(4,438.23)	1,392.10	645.97	7,475.83
Notes on segment information: Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.					

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 30th May 2016
- The Board of Directors have not recommended the dividend for financial year 2016.
- The above profit after tax includes ₹ 903.39 Mn on account of loss on exchange difference.
- The figures of last quarters ended on March 31, 2016 & March 31, 2015 are the balancing figures between audited figures in respect of the years ended March 31, 2016 & year ended March 31, 2015 and the unaudited year to date figures for the period ended December 2015 & December 2014 which were subject to limited review by one of the joint auditor of the company.
- Tax Expense includes provision for current tax and deferred tax.
- Previous period figures are regrouped /rearranged wherever necessary.
- The Audited Unconsolidated statement of assets and liabilities is as under:

Statement of Assets and Liabilities

(In ₹ Millions)

Sr No	Particulars	AS at 31.03.16 (Audited)	AS at 31.03.15 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
(a)	Share Capital	1,627.04	1,613.29
(b)	Reserves & Surplus	37,299.72	35,927.62
	Shareholder's funds	38,926.76	37,540.91
2	Share Application Money pending allotment	0.63	
3	Non-Current Liabilities		
(a)	Long-term borrowings	4,994.87	8,179.99
(b)	Deferred Tax Liabilities (net)	--	461.30
(c)	Other Long Term Liabilities	16,659.61	16,821.22
(d)	Long Term Provisions	114.49	159.78
	Non – Current liabilities	21,768.97	25,622.29
4	Current Liabilities		
(a)	Short Term Borrowings	4,182.14	255.59
(b)	Trade Payables	1,933.97	1,568.24
(c)	Other Current Liabilities	7,735.34	3,638.70
(d)	Short Term Provisions	43.86	643.20
	Current liabilities	13,895.31	6,105.73
	TOTAL –EQUITY AND LIABILITIES	74,591.67	69,268.93
B	ASSETS		
1	Non-Current Assets		
(a)	Fixed Assets		
	Tangible Assets	25,222.47	43,504.76
	Intangible Assets	14.52	4,207.37
	Capital Work in Progress	5.42	966.60
(b)	Non-current Investments	2,083.15	2,082.45
(c)	Deferred tax assets (net)	16.53	--
(d)	Long Term Loans & Advances	794.50	671.18
(e)	Other Non-Current Assets	20,112.33	556.61
	Non-current Assets	48,248.92	51,988.97
2	Current Assets		
(a)	Current Investment	--	1.81
(b)	Inventories	--	--
(c)	Trade Receivable	16,879.58	9,514.37
(d)	Cash & Bank Balances	996.44	3,730.78
(e)	Short Term Loans & Advances	635.82	201.31
(f)	Other Current Assets	7,830.91	3,831.69
	Current Assets	26,342.75	17,279.96
	TOTAL-ASSETS	74,591.67	69,268.93

Place : Mumbai
Date : 30th May 2016

Kamal K Singh
Chairman & Managing Director